# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934

March 18, 2025

Date of report (Date of earliest event reported)



# **SEI INVESTMENTS COMPANY**

(Exact name of registrant as specified in its charter)

Pennsylvania (State or Other Jurisdiction of Incorporation)

0-10200

(Commission File Number)

23-1707341 (I.R.S. Employer Identification No.)

1 Freedom Valley Drive
Oaks, Pennsylvania 19456
(Address of Principal Executive Offices and Zip Code)

(610) 676-1000

(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Forr	n 8-K filing is intended to simultaneous	ly satisfy the filing obligation of th	e registrant under any of the following
provisions:			

Ш	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class Trading Symbol Name of each exchange on which registered

Common Stock, par value \$0.01 per share SEIC The NASDAQ Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).  Emerging growth company □
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

# Item 8.01. Other Events.

On March 18, 2025, the Board of Directors of SEI Investments Company approved an increase in its stock repurchase program by an additional \$500 million, increasing the available authorization under the program to approximately \$556 million.

A copy of the press release is furnished as Exhibit 99.1 and incorporated in this Item 8.01 by reference.

## Item 9.01. Financial Statements and Exhibits.

Exhibit No.	<u>Description</u>
99.1	Press Release dated March 18, 2025 of SEI Investments Company
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

# **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SEI INVESTMENTS COMPANY

Date: March 18, 2025 By: /s/ Sean J. Denham

Sean J. Denham Chief Financial Officer

# sei

# Press release.

# **Investor Relations Contact:**

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### FOR IMMEDIATE RELEASE

# SEI Increases Stock Share Repurchase Program by \$500 Million

**OAKS, Pa., March 18, 2025** – The Board of Directors of SEI Investments Company approved an increase in its stock repurchase program by an additional \$500 million, increasing the available authorization under the program to approximately \$556 million, which includes \$56 million remaining under the company's existing share repurchase authorization.

# About SEI®

SEI (NASDAQ:SEIC) is a leading global provider of financial technology, operations, and asset management services within the financial services industry. SEI tailors its solutions and services to help clients more effectively deploy their capital—whether that's money, time, or talent—so they can better serve their clients and achieve their growth objectives. As of Dec. 31, 2024, SEI manages, advises, or administers approximately \$1.6 trillion in assets. For more information, visit <a href="seic.com">seic.com</a>.

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