SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*
Shah Sneha S.
(Last) (First) (Middle)
1 FREEDOM VALLEY DRIVE
(Street)
OAKS PA 19456
(City) (State) (Zip)

2. Date of Event Requiring Statement (Month/Day/Year)
05/26/2026

3. Issuer Name **and** Ticker or Trading Symbol
SEI INVESTMENTS CO [SEIC]

4. Relationship of Reporting Person(s) to Issuer (Check all applicable)
Director
10% Owner
X Officer (give title below)
Other (specify below)
EVP &Head-New Bus Ventures SEI

5. If Amendment, Date of Original Filed (Month/Day/Year)

6. Individual or Joint/Group Filing (Check Applicable Line)
X Form filed by One Reporting Person
Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	17,838[1][2]	D	
Common Stock	220.5625	I	By Employee Stock Purchase Plan

Table II - Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Option to Purchase Common Stock[2]	12/31/2024	07/24/2033	Common Stock	7,500	64.08	D	
Option to Purchase Common Stock[2]	[3]	07/24/2033	Common Stock	7,500	64.08	D	
Option to Purchase Common Stock[2]	12/31/2025	12/15/2033	Common Stock	10,000	62	D	
Option to Purchase Common Stock[2]	[4]	12/15/2033	Common Stock	10,000	62	D	
Option to Purchase Common Stock[2]	[5]	12/12/2034	Common Stock	22,500	86.58	D	
Option to Purchase Common Stock[2]	[6]	12/12/2035	Common Stock	24,500	83	D	

Explanation of Responses:

1. Securities reported herein were acquired pursuant to awards granted prior to the reporting person becoming a Section 16 filer and thus were not previously reported.
2. Received as employment compensation.
3. Vest on December 31 of the year in which the Issuer attains an adjusted pre-tax earnings per share of $6.25 or more, but not earlier than the fourth anniversary of the date of grant, in each case based upon audited financial statements of the Issuer for the applicable year and subject to certain adjustments.
4. Vest on December 31 of the year in which the Issuer attains an adjusted pre-tax earnings per share of $7.10 or more, but not earlier than the fourth anniversary of the date of grant, in each case based upon audited financial statements of the Issuer for the applicable year and subject to certain adjustments.
5. Vest on the later of (a) December 12, 2026, and (b) the date on which the Issuer achieves adjusted full-year earnings per share that are equal to or greater than an amount that is 25% more than the Issuer's adjusted earnings per share for the year ended December 31, 2024, based upon the financial statements of the Issuer for the applicable year and subject to certain adjustments.
6. Vest on the later of (a) December 12, 2027, and (b) the date on which the Issuer achieves adjusted full-year earnings per share that are equal to or greater than an amount that is 25% more than the Issuer's adjusted earnings per share for the year ended December 31, 2025, based upon the financial statements of the Issuer for the applicable year and subject to certain adjustments.

Remarks:

/s/ Sneha S. Shah, by Diane Gallagher, attorney-in-fact — 07/23/2026
** Signature of Reporting Person — Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.
* If the form is filed by more than one reporting person, *see* Instruction 5 (b)(v).
** Intentional misstatements or omissions of facts constitute Federal Criminal Violations *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

POWER OF ATTORNEY

Known all by these presents that the undersigned hereby constitutes and appoints each of Michael Peterson, John Munch, Lindsay Barci, Diane Gallagher and Bridget Garvey, signing singly, the undersigned's true and lawful attorney-in-fact to:

(1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of SEI Investments Company (the "Company"), the Uniform Application for Access Codes to file on EDGAR (the "Form ID"), and Forms 3, 4,and 5 (such forms, together with the Form ID, the "Forms") in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder;

(2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Forms and timely file each such form with the United States Securities and Exchange Commission and any stock exchange or similar authority; and

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, and in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in- fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall be effective with respect to the Form ID on the execution date of this Power of Attorney, as indicated below, and with respect to the Forms 3, 4 and 5, upon the undersigned's first day of employment with the Company and will remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's
holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact, or at such time as any of the foregoing attorneys-in-fact cease to be employees of SEI Investments Company, this Power of Attorney shall no longer be in effect with respect to that former employee.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed on this day 20th of July 2026.

/a/ Sneha S. Shah

SNEHA S. SHAH

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